Shipbuilding Industry of Russian Federation. Civil branch.

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Civil shipbuilding products in RF, Year 2020

Clarkson Research: **2020** total output in the civil shipbuilding **860 000 CGT**

Total order portfolio early 2021: More than 100 vessels on more than 400 bill. rub

Revenue dynamics USC (the largest manufacturer)

2016	**2019**	**2020**	year
28.0	**58.0**	**90.0**	bill. rub.

Share of civilian products USC, year 2020 – **21%**

Main customers in civil section shipbuilding RF

State customers

- FA «Rosmorrechflot»
- FSUE «Rosmorport» (waterway maintenance vessels, portoflot, icebreakers)
- Morspasslukhba (rescuer and salvage vessels)
- FSUE «Rosatomflot» (nuclear powered vessels)
- Research State Companies (FA «Rosgidromet», Russian Academy of Science, FA «Rosrybolovstvo»)

Private cusmomers

- River transportation companies
- Joint-Stock Company «SovComFlot»
- Oil and Gas Companies

Main products. Diesel icebreakers.

Customer «Rosmorport»

21900M

22600

Customer “Gaspromneft”

21180

Main products. Nuclear powered icebreakers

Customer FSUE «Rosatomflot»

22220

10510

Main products. Rescuer vessels.

Customer «Marine Rescuer Service»

MPSV06

MPSV07

РФНТ.361164.001

Main products. Dredging vessels.

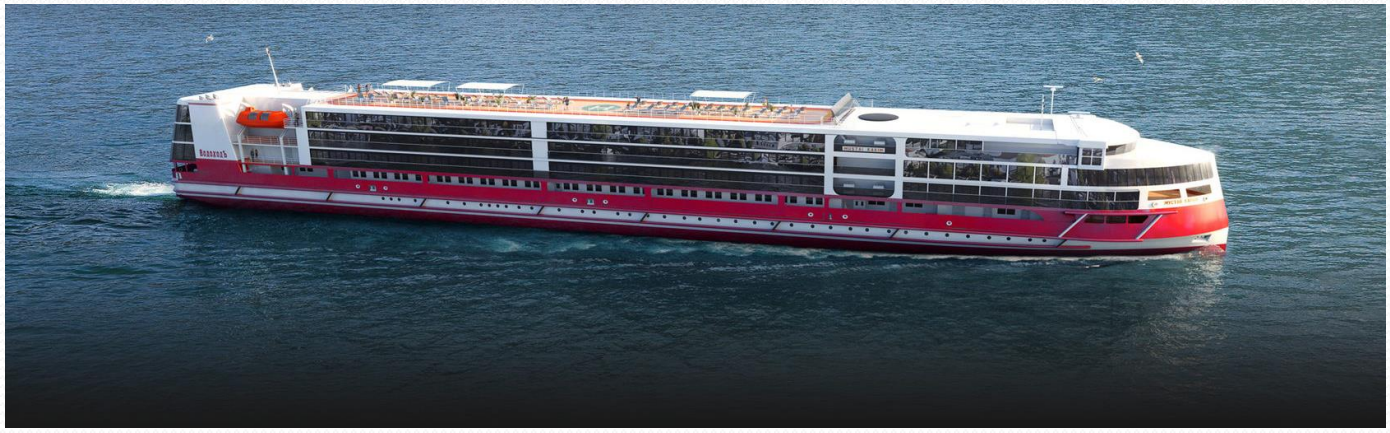
Customers FSUE «Rosmorport», private companies

Main products. River and river-sea vessels.

Customers: Private shipping companies

Tankers, bulkers, universal vessels

River cruise passenger vessels



Main products. Fishing vessels.

Customers: private companies

Trawlers

Crab fishing

Main products. Height speed vessels.

Customers: private companies

Hydrofoils vessels

Aircushion vessels

Main products. Research vessels.

Customers: FA «Roshygromet», RAS, FA «Rosfising»

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22280

Main products. Small vessels.

Customers: population. About 80 small enterprises.

State support measures.

- Recycling grant
- Subsidies for the construction of fishing vessels
- «Quarters under keel»
- Leasing

Thank you for attention